

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Smart City Development Holdings Limited

Stock code (ordinary shares): 8268

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 October 2022

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 January 2015

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:

- Hung Kenneth
- Lau Po Yee

Independent Non-Executive Directors:

- Wong Yuk Lun Alan
- Lam Wai Hung
- Au Shui Ming Anna

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Masan Multi Strategy Fund SPC - Masan HK Equity Fund SP - beneficially owned 34,171,200 shares (14.24%)*

*Masan Multi Strategy Fund SPC is a company incorporated in Cayman Islands and wholly-owned by Masan Capital Limited, the fund manager of Masan Multi Strategy Fund SPC. Masan Capital Limited is a company incorporated in Hong Kong and wholly-owned by Top Lion International Limited, a company incorporated in British Virgin Islands.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: 11th Floor, Nanyang Plaza, No. 57 Hung To Road, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable): www.smartcity-d.com

Share registrar: Principal share registrar and transfer office:
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: Baker Tilly Hong Kong Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Smart City Development Holdings Limited and its subsidiaries (the "Group") are principally engaged in (a) the construction business, as a main contractor and fitting-out works, as well as the provision of electrical and mechanical engineering services, mainly in Hong Kong and Macau, and other construction related business; (b) investment in securities; (c) investment in properties; and (d) money lending business.

C. Ordinary shares

Number of ordinary shares in issue: 240,000,000

Par value of ordinary shares in issue: HK\$0.125

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: NIL

Expiry date: NIL

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Exercise price: NILConversion ratio: NIL
(Not applicable if the warrant is
denominated in dollar value of
conversion right)No. of warrants outstanding: NILNo. of shares falling to be issued upon NIL
the exercise of outstanding warrants:**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Hung KennethMs. Lau Po YeeMr. Wong Yuk Lun AlanMr. Lam Wai HungMs. Au Shui Ming Anna**NOTES**

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- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*

